

Personal TaxPro Release Notes

(Personal TaxPro 2025 v5.02 - 26/05/2026)

Included in Personal TaxPro 2025 v5.02

- 1. Personal TaxPro User Interface Ongoing Updates**
- 2. Changes to 2025 ROS Form 11**
- 3. 2025 Paper Form 11**
- 4. 2025 Paper RR1**
- 5. Some Other Information**

1. Personal TaxPro User Interface Ongoing Updates

We are continuing to refine the new Personal TaxPro user interface and will be rolling out improvements throughout the year. Your feedback is helping guide the next stages of development, so please keep sharing your suggestions as you explore the updated interface. We have prepared a short overview video of the new user interface on TaxPro PT: <https://youtu.be/0umWVZ3OMQw>. If you have not yet seen it, we would recommend that you view this as soon as possible as it provides a very helpful guide to the changes we have made.

2. Changes to 2025 ROS Form 11

2.1 Donations to Approved Sports Bodies and National Governing Bodies

Changes have been made to the 2025 ROS Form 11 and new information is required by Revenue in relation to donations to approved sports bodies and national governing bodies. Select Gifts & donations under Tax Credits and reliefs. Select add and you will be presented with the following screen:

Details

Self Spouse

Donation type	Donations to Approved Sports Bodies * ▾		
	<table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">Prior Year €</td> <td style="width: 50%; text-align: center;">Current Year €</td> </tr> </table>	Prior Year €	Current Year €
Prior Year €	Current Year €		
Amount of donation	400		
Name of approved sports body	GAA *		
Address of approved sports body	Croke Park Dublin *		
Tax reference number	1234567T *		
Approved project number	R-11-00-00 *		
Unique receipt number			

You have not surrendered the relief to the sports body ⓘ

Select the Donation Type from the dropdown menu. Information must be entered in all fields above apart from the unique receipt number which is optional. Please note that the approved project number must be in the format R-11-00-00, therefore you will need that information to file a Form 11.

If you have already entered data for donations in TaxPro for 2025, please review the screen to ensure all the mandatory fields are completed.

2.2 Home Renovation Incentive

Relief for amounts carried forward from previous years can now be claimed by selecting Home renovation incentive under Tax credits & reliefs

Home renovation incentive

Details

Credit carried forward from previous year




€

4,000

2.3 S1008A – Medical Partnerships

Two new fields have been added to the Trade Details section of the 2025 ROS Form 11 asking if a joint election has been made under S1008A(4) (the joint election allows Professional Services Withholding Tax to be deducted from relevant payments under the tax number of the medical partnership) and if so to state the name of the medical partnership.

To enter that an election has been made under S1008A(4) in TaxPro, enter the name of the medical partnership in the field provided in the Trade Details section:

Trade details		Draft <input type="checkbox"/>		Help 
Details for		Type:		
<input checked="" type="radio"/> Self <input type="radio"/> Spouse		<input type="radio"/> Trade <input checked="" type="radio"/> Partnership		
Business name	UI Partnership			*
Business reference	Ref9999			*
Business type 	Architect			*
Basis period from	01/01/2025	To	31/12/2025	*
Partnership tax reference number	1234567T			
Number of partners	2			
Election under S1008A(4) 	Medical 1			

The name of the medical partnership is entered in the last field above.

3. 2025 Paper Form 11

The Revenue prescribed Paper Form 11 is now included in the software. When generated it will prepopulate based on the information entered by the user. Note Revenue will not accept a copy of this Form 11 via post. All Form 11 returns must be filed online.

4. 2025 Paper RR1

Form RR1 2025 is included in this release.

5. Some Other Information

Update on Removing Old Years in TaxPro

We have listened to your feedback! We are happy to confirm that 'older years' will remain in TaxPro, so you can continue accessing your prior-year client data as usual. While you can keep this data as long as you like, please keep in mind that we will no longer offer official support for tax years beyond the seven-year mark.



Upcoming TaxPro Training – Book Your Session

Just a reminder of our upcoming Personal TaxPro online training sessions. The **next available date is Wednesday, 17 June 2026** — this will be the last training date before the summer.

The final training date for 2026 will take place on Wednesday, 9 September 2026.

Training can be booked here [Click to book Taxpro training](#)



Go Client Connect – Client Portal

Looking to simplify how you exchange documents and information with clients? **Go Client Connect** is our secure client portal designed to reduce emails, centralise communication, and create a more efficient way of working.

The portal **integrates seamlessly with both Personal TaxPro and Corporation TaxPro**, creating a smoother end-to-end workflow from client to return.

You can watch a short introductory video on YouTube [Go Client Connect You TubeClip](#) , or **contact us for a demo or more information**.